



Corporation of the Township Oro-Medonte

Request for Proposal

FIN-RFP24-002

Investment Management Services

The Township is seeking professional Investment Management services to assist the Township of Oro-Medonte with investments under the guidelines set out in the Township's investment policy under Bylaw 2006-47. The primary objectives of the investment program are adherence to statutory requirements, preservation of principal, maintaining liquidity and yield.

All bidders shall have an account and be a registered document taker for this bid opportunity through our electronic bid system, *Biddingo*. The Township will only accept electronic bid submissions through the Township's bid system no later than:

Thursday, March 28, 2024 – 14:00:59 p.m. Eastern Time

Late submissions shall not be accepted.

Submit questions through the Township's electronic bid system, no later than:

Monday, March 25, 2024- 4:30:59 p.m. Eastern Time

The Township reserves the right to reject any or all proposals.